## **SPECIFICATIONS**

and that of a group of shafts;

- The resistance of the underlying strata to support the load of the shaft group;
- The effects of constructing the shaft(s) on adjacent structures:
- The possibility of scour and its effect;
- The transmission of forces, such as downdrag forces, from consolidating soil;
- Minimum shaft penetration necessary to satisfy the requirements caused by uplift, scour, downdrag, settlement, liquefaction, lateral loads and seismic conditions;
- Satisfactory behavior under service loads;
- Drilled shaft nominal structural resistance; and
- Long-term durability of the shaft in service, i.e., corrosion and deterioration.

Resistance factors for shaft axial resistance for the strength limit state shall be as specified in Table D10.5.5.2.4-1.

The method of construction may affect the shaft axial and lateral resistance. The shaft design parameters shall take into account the likely construction methodologies used to install the shaft. Drilled shafts shall be constructed using the dry, casing or wet method of construction or a combination of these methods.

In every case, hole excavation, concrete placement and all other aspects of shaft construction shall be performed in conformance with the provisions of the specifications, Publication 408 and applicable Special Provisions.

## COMMENTARY

from side and tip resistance, which is a function of the condition of the materials in direct contact with the shaft, it is important that the construction procedures be consistent with the material conditions assumed in the design. Softening, loosening, or other changes in soil and rock conditions caused by the construction method could result in a reduction in shaft resistance and an increase in shaft displacement. Therefore, evaluation of the effects of the shaft construction procedure on resistance should be considered an inherent aspect of the design. Use of slurries, varying shaft diameters, and post grouting can also affect shaft resistance.

Soil parameters should be varied systematically to model the range of anticipated conditions. Both vertical and lateral resistance should be evaluated in this manner.

Procedures that may affect axial or lateral shaft resistance include, but are not limited to, the following:

- Artificial socket roughening, if included in the design nominal axial resistance assumptions.
- Removal of temporary casing where the design is dependent on concrete-to-soil adhesion.
- The use of permanent casing.
- Use of tooling that produces a uniform cross-section where the design of the shaft to resist lateral loads cannot tolerate the change in stiffness if telescoped casing is used.

It should be recognized that the design procedures provided in these Specifications assume compliance to construction specifications that will produce a high quality shaft. Performance criteria should be included in the construction specifications that require:

- Shaft bottom cleanout criteria,
- Appropriate means to prevent side wall movement or failure (caving) such as temporary casing, slurry, or a combination of the two,
- Slurry maintenance requirements including minimum slurry head requirements, slurry testing requirements, and maximum time the shaft may be left open before concrete placement.

If for some reason one or more of these performance